

Calendar – 31 August – 4 September 2026

Monday, August 31, 2026				Period	Danske Bank	Consensus	Previous
01:50	JN	Industrial production, preliminary	m/m/y/y	Jul		-0.7% 3.3%	1.9% 4.9%
01:50	JN	Retail trade	m/m/y/y	Jul		1.6% 3.3%	-3.9% 0.6%
01:50	JN	Large retailers' sales	y/y	Jul			-1.00%
03:30	CH	PMI manufacturing	Index	Aug		49.6	49.2
03:30	CH	PMI non-manufacturing	Index	Aug		49.5	49
07:00	JN	Housing starts	y/y	Jul		7.60%	18.60%
08:00	DE	Gross unemployment s.a.	K (%)	Jul			0.031
08:00	SW	Wages (blue collars/white collars)	y/y	Jun			2.80%
12:00	PO	Portugal, GDP, final	q/q/y/y	2nd quarter			0.8% 2.5%
14:00	GE	HICP, preliminary	m/m/y/y	Aug		0.3% 3.1%	0.9% 2.8%
Tuesday, September 1, 2026				Period	Danske Bank	Consensus	Previous
-	US	Total vehicle sales	m	Aug		16.28	16.33
02:30	JN	Nikkei Manufacturing PMI, final	Index	Aug			55.1
03:45	CH	Caixin PMI manufacturing	Index	Aug		51.2	50.9
07:00	JN	Consumer confidence	Index	Aug		35.3	34.9
07:00	NE	S&P may publish Netherlands's debt rating		Aug			54.4
08:00	GE	Retail sales	m/m/y/y	Jul		0.5% ...	-0.7% ...
08:30	SW	PMI manufacturing	Index	Aug			55.8
09:15	SP	PMI manufacturing	Index	Aug			50.2
09:45	IT	PMI manufacturing	Index	Aug			51.3
09:50	FR	PMI manufacturing, final	Index	Aug			51.5
09:55	GE	PMI manufacturing, final	Index	Aug		54.1	54.1
10:00	EC	PMI manufacturing, final	Index	Aug	52.8	52.8	52.8
10:00	GR	S&P may publish Greece's debt rating		Aug			54.3
10:00	IT	GDP, final	q/q/y/y	2nd quarter			0.2% 1.0%
10:30	UK	PMI manufacturing, final	Index	Aug		51.5	51.5
11:00	EC	Unemployment	%	Jul	6.30%	6.30%	6.30%
11:00	EC	HICP inflation, preliminary	m/m/y/y	Aug	0.6% 3.4%	0.4% 3.2%	0.2% 2.9%
11:00	EC	HICP core inflation, preliminary	y/y	Aug	0.6% 3.4%	2.50%	2.50%
11:00	IT	HICP, preliminary	m/m/y/y	Aug		0.4% 3.3%	-1.0% 2.9%
15:30	CA	RBC manufacturing PMI	Index	Aug			53.5
15:45	US	Markit PMI manufacturing, final	Index	Aug			53.2
16:00	US	ISM manufacturing	Index	Aug		55.2	55.6
16:00	US	Construction spending	m/m	Jul		0.20%	-0.10%
16:00	US	JOLTS Job openings	K	Jul		7380	7359 7359
Wednesday, September 2, 2026				Period	Danske Bank	Consensus	Previous
03:30	AU	GDP	q/q/y/y	2nd quarter		0.3% 1.8%	0.3% 2.5%
04:00	NZ	Reserve Bank of New Zealand (cash rate decision)	%		2.75%	2.75%	2.50%
14:15	US	ADP employment	1000	Aug		48	44
15:45	CA	Bank of Canada rate decision	%		2.25%	2.25%	2.25%
16:00	US	Core capital goods orders, final	%	Jul			0.20%
16:30	US	DOE U.S. crude oil inventories	K				95
17:00	DE	Currency reserves	DKK bn	Aug			699.6

Source: Danske Bank

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Thursday, September 3, 2026				Period	Danske Bank	Consensus	Previous
02:30	JN	Markit PMI services, final	Index	Aug			52.3
03:45	CH	Caixin PMI service	Index	Aug		50.6	50.4
08:30	SW	PMI services	Index	Aug			54.2
08:30	SZ	CPI	m/m y/y	Aug		0.1% 0.5%	-0.1% 0.4%
09:00	SZ	GDP	q/q y/y	2nd quarter		1.7% 2.2%	0.7% 0.5%
09:15	SP	PMI services	Index	Aug			58.3
09:45	IT	PMI services	Index	Aug			52.5
09:50	FR	PMI services, final	Index	Aug			48.4
09:55	GE	PMI services, final	Index	Aug		48.5	48.5
10:00	EC	PMI composite, final	Index	Aug	52.1	52.1	52.1
10:00	EC	PMI services, final	Index	Aug	51.7	51.7	51.7
10:30	UK	PMI services, final	Index	Aug		52.8	52.8
11:00	EC	PPI	m/m y/y	Jul			-0.3% 4.6%
14:30	US	Initial jobless claims	1000			205	203
14:30	US	Unit labour cost, final	q/q	2nd quarter		1.30%	1.30%
14:30	US	Trade balance	USD bn	Jul		-74.5	-73.3
14:30	US	Fed's Waller speaks					
15:45	US	Markit PMI service, final	Index	Aug			56.8
16:00	US	ISM non-manufacturing	Index	Aug		54.3	54.1
Friday, September 4, 2026				Period	Danske Bank	Consensus	Previous
01:30	JN	Household spending	y/y	Jul		-1.60%	-3.30%
08:00	GE	Factory orders	m/m y/y	Jul		0.3% ...	3.1% 6.5%
08:00	SW	Current account	SEK bn	2nd quarter			93.9
10:30	UK	PMI construction	Index	Aug		46	44.7
11:00	EC	Retail sales	m/m y/y	Jul		0.3% 1.3%	-0.3% 0.7%
12:00	IR	Ireland, GDP, final	q/q y/y	2nd quarter			3.9% -1.6%
14:30	CA	Net change in full time employment	1000	Aug			38.6
14:30	US	Non farm payrolls	1000	Aug	65	55	-23
14:30	US	Unemployment	%	Aug	4.10%	4.10%	4.10%
14:30	US	Average hourly earnings, non-farm	m/m y/y	Aug	0.3% ...	0.3% 3.0%	0.1% 3.2%

Source: Danske Bank